

Pawleys Performance:

Total Return	2011	2012	2013	Average
Pawleys Growth Fund™	+8.79%	+23.82%	+38.23%	+23.61%
S&P 500 Index	+2.11%	+16.00%	+32.39%	+18.83%
+/- Index	+6.68%	+7.82%	+5.84%	+6.78%
Pawleys Dividend Fund™	+6.76%	+11.17%	+26.16%	+14.70%
Dow Jones Industrial Average	+5.53%	+7.26%	+25.04%	+12.61%
+/- Index	+1.23%	+3.91%	+1.12%	+2.09%

Figures do not include fees/expenses for benchmark indices or funds. The S&P 500 and DJIA are indices and you cannot invest directly in an index. Past performance does not indicate current or future results and you may incur investment losses. Annual advisory fee for each fund is 0.75%. Source: Morningstar and S&P.



invest right, live right™

www.PawleysCapital.com

“Investors must be vigilant about quality. I built innovative portfolio-management processes with just one thing in mind: delivering performance for investors. My data-driven approach works to identify best-in-class opportunities within each sector of the markets. Pawleys Capital Management focuses on U.S. equities, because I believe this asset class will remain critical to the future creation of wealth.”

-Kathryn Schwartz, CEO and Portfolio Manager



Kathryn built her knowledge working at Dean Witter and Charles Schwab, having been promoted quickly through diverse management roles. She specialized in areas including institutional equity trading and municipal credit, and spearheaded development of new portfolio management processes for affluent clients. From 2004-2009, she headed operations for a start-up international coffee company, and delivered financial performance enabling them to advance from angel-investor private-equity financing to an initial public offering of stock. In 2009, she relocated from California to the beautiful coast of South Carolina, where she founded Pawleys Investment Advisors and Pawleys Capital Management. In 2012, Kathryn was appointed by the Financial Industry Regulatory Authority as a securities Arbitrator.

A Columbia University, New York, NY graduate holding her B.A., Kathryn also holds a Master's Certificate in Six Sigma Process Improvement from Villanova University in Philadelphia, PA.

For 13 years, Kathryn has volunteered in Winter Park, CO with the National Sports Center for the Disabled teaching blind skiers and skiers with various physical and cognitive disabilities, including terminally ill children.

Kathryn has been nationally featured by:



Pawleys Capital Proprietary Process

Pawleys Capital Management's disciplined process combines fundamental and technical factors to identify best-in-class stocks within each industry.

- Stock selection criteria varies by industry
- Fundamental Factors
 - ✓ Debt:Equity
 - ✓ Cash-Flow
 - ✓ 5 year earnings growth
- Technical Factors
 - ✓ Price:Earnings
 - ✓ Price:Cash-Flow
- Company brand image and current structural economic trends

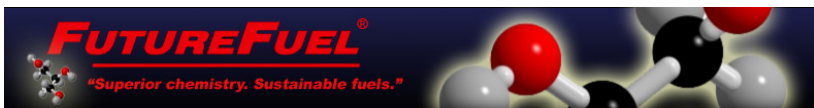


Sample Pawleys Capital Portfolio Holdings:

Access National Bank®
progressive business banking



iRobot®



LB Foster®



******The current portfolios may or may not currently hold the above stocks.***

The Pawleys Dividend FundTM and the Pawleys Growth FundTM offer low-cost, high performing solutions for the domestic equity component of a diversified portfolio.





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Call today to learn how to invest!
(843) 655-6225



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Risks and Disclosures:

This information regarding our services is not an offer of securities or investment advice and is provided solely for prospective clients to contact us. Past performance does not indicate future results and you may incur losses.

The Limited Partnership Interests offered hereby have not been registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any applicable state or foreign securities laws. The Interest have not been approved or disapproved by the United States Securities and Exchange Commission ("SEC") or any state or foreign regulatory authority nor has the SEC or any state or foreign regulatory authority passed upon the accuracy or adequacy of this private placement memorandum or endorsed the merits of this Offering. Any representation to the contrary is unlawful. Please contact Pawleys Capital Management, LLC to obtain a Private Placement Memorandum. An investment in one of the Pawleys Funds presents risks which are outlined in the Memorandum. You must qualify as an accredited investor according to the Securities Act of 1933 ("the Act"). Banks, insurance companies, registered investment companies, business development companies and small business investment companies meet the definition of accredited investor. Natural persons must have an individual (or joint if married) net worth that exceeds \$1 million excluding the primary residence, OR income exceeding \$200,000 in each of the two most recent years or joint income with a spouse exceeding \$300,000 for those years and a reasonable expectation of the same income level in the current year. Business entities qualify if all equity owners are accredited investors. Trusts must have assets in excess of \$5 million, and may not have been specifically formed to acquire the securities offered. Charitable organizations, corporations or partnerships must have assets exceeding \$5 million. Please consult with your tax or legal counsel if you have any questions regarding Rule 506 of Regulation D of the Act. Resale restrictions apply.

If you do not qualify as an Accredited Investor, please contact us regarding our Advisory Services which are available with no minimum financial requirements. Advisory clients enjoy enhanced customization of portfolio management and financial planning services. Pawleys Investment Advisors, LLC is a Registered Investment Advisory Company – SEC Firm CRD #155199.

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